



**Texas Wisdom Teeth, PLLC**  
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Dallas, Texas 75254  
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**Fax: 972.960.1110**  
[www.texaswisdom.com](http://www.texaswisdom.com)  
**Email: care@texaswisdom.com**

**PATIENT INFORMATION- Please print**

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_

Preferred Name: \_\_\_\_\_ Gender: Male or Female DOB: \_\_\_\_\_ Age: \_\_\_\_\_

SS#: \_\_\_\_\_ DL#: \_\_\_\_\_ E-mail: \_\_\_\_\_

Address: \_\_\_\_\_ Apt: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Best Contact#: \_\_\_\_\_ Secondary Phone#: \_\_\_\_\_

Referred By: \_\_\_\_\_ **OR** How did you hear about our office? \_\_\_\_\_

Who is your: General Dentist? \_\_\_\_\_ Physician? \_\_\_\_\_

**Pharmacy Name/Address** \_\_\_\_\_ **Phone:** \_\_\_\_\_

***EMERGENCY CONTACT***

Name: \_\_\_\_\_ Phone#: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

**PRIMARY DENTAL INSURANCE**

Insurance Company: \_\_\_\_\_ Insurance Phone #: \_\_\_\_\_

Policy Holder Name: \_\_\_\_\_ Relationship to Patient: Self Spouse Parent

Policy Holder DOB: \_\_\_\_\_ SS#: \_\_\_\_\_ ID#: \_\_\_\_\_

Policy Holder Employer: \_\_\_\_\_ Group #: \_\_\_\_\_

***By signing below, I understand that I am financially responsible for all charges. I also understand that in the event of appointment alterations without adequate advance notice of at least 48 hours, additional charges may apply.***

***I hereby authorize direct payment of my insurance benefits to Texas Wisdom Teeth, PLLC for services rendered to my dependents or me by Texas Wisdom Teeth, PLLC. I understand that it is my responsibility to know my insurance benefits, and whether or not the services I am to receive are a covered benefit. I understand and agree that I will be responsible for any co-pay or balance due that Texas Wisdom Teeth, PLLC is unable to collect from my insurance carrier for whatever reason.***

**Signature of Patient/Patient's Guardian:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

## HEALTH HISTORY

**To our patients:** As your oral surgery practice, our primary concern is your overall health. Health problems you may have or medications you are taking can play an important role in the care you will be receiving.

**Overall health:**  Good  Fair  Poor **Height:** \_\_\_\_\_ **Weight:** \_\_\_\_\_

**Medical History:** Please check any of the following conditions which YOU have had or presently have:

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> AIDS/HIV/Hep C             | <input type="checkbox"/> Eye disease/Glaucoma             | <input type="checkbox"/> Malignant hyperthermia                           |
| <input type="checkbox"/> Arthritis or joint disease | <input type="checkbox"/> Fainting spells                  | _____ muscle/neuromuscular disorder                                       |
| <input type="checkbox"/> Artificial joints          | <input type="checkbox"/> Gall Bladder trouble             | _____ muscle spasms   |
| <input type="checkbox"/> Asthma                     | <input type="checkbox"/> Hay fever/sinus problems         | _____ dark or chocolate urine   |
| <input type="checkbox"/> Blood disorder             | <input type="checkbox"/> Heart Attack                     | _____ unanticipated fever following anesthesia or exercise                |
| <input type="checkbox"/> Blood transfusion          | <input type="checkbox"/> Heart Murmur                     | <input type="checkbox"/> Muscular dystrophy/disorders                     |
| <input type="checkbox"/> Bronchitis                 | <input type="checkbox"/> Heart surgery                    | <input type="checkbox"/> Pain & clicking of jaw                           |
| <input type="checkbox"/> Bruise easily              | <input type="checkbox"/> Hemophilia                       | <input type="checkbox"/> Sexually transmitted disease                     |
| <input type="checkbox"/> Cancer, tumor or growth    | <input type="checkbox"/> Hepatitis/Liver Disease/Jaundice | <input type="checkbox"/> Sleep Apnea                                      |
| <input type="checkbox"/> Cardiac pacemaker          | <input type="checkbox"/> High Blood Pressure              | <input type="checkbox"/> Special Needs (ADD/ADHD/MR/Down Syndrome/Autism) |
| <input type="checkbox"/> Chemotherapy/Radiation     | <input type="checkbox"/> Illicit Drug Use                 | <input type="checkbox"/> Stomach Ulcers                                   |
| <input type="checkbox"/> Chest pain                 | <input type="checkbox"/> Immunological disorder           | <input type="checkbox"/> Stroke   |
| <input type="checkbox"/> Convulsions, Epilepsy      | <input type="checkbox"/> Irregular heartbeat              | <input type="checkbox"/> Thyroid trouble                                  |
| <input type="checkbox"/> Damaged heart valves/MVP   | <input type="checkbox"/> Kidney Trouble/Dialysis          | <input type="checkbox"/> Tuberculosis                                     |
| <input type="checkbox"/> Diabetes                   | <input type="checkbox"/> Low blood sugar                  |   |
| <input type="checkbox"/> Difficulty breathing       | <input type="checkbox"/> Low blood pressure               |   |
| <input type="checkbox"/> Emphysema                  | <input type="checkbox"/> Mental health problems           |   |
| <input type="checkbox"/> <b>Other:</b> _____        |   |   |

**I have read all the above conditions and unless otherwise marked, I am stating I do not have, nor have ever had any of these conditions. Signature of Patient/Patient's Guardian:** \_\_\_\_\_

- |   |            |           |
|---|------------|-----------|
| Have you ever been told you are at risk for malignant hyperthermia? .....   | <b>YES</b> | <b>NO</b> |
| Has a family member ever been told they are at risk for malignant hyperthermia?.....                              | <b>YES</b> | <b>NO</b> |
| Do you have a family history of unexpected death(s) following general anesthesia? .....                           | <b>YES</b> | <b>NO</b> |
| Have you undergone General Anesthesia before? .....   | <b>YES</b> | <b>NO</b> |
| Have there been any changes to your general health in the past year? .....  | <b>YES</b> | <b>NO</b> |
| Are you under the care of a physician? Date of last visit: _____  | <b>YES</b> | <b>NO</b> |
| If so, what are you being treated for? _____  |            |           |
| Have you had any illness, operation or been hospitalized in the past? _____                                       | <b>YES</b> | <b>NO</b> |
| If so, describe. _____  |            |           |
| Do you have unhealed injuries, growths, sore spots or inflamed areas in or around your mouth? If so, where? _____ | <b>YES</b> | <b>NO</b> |
| Is the condition we are seeing you for today due to an accident? .....  | <b>YES</b> | <b>NO</b> |

**Surgical History:**

- |                                       |  |   |                                    |
|---------------------------------------|--|---|------------------------------------|
| <input type="checkbox"/> Appendectomy | <input type="checkbox"/> Facial/cosmetic | <input type="checkbox"/> Pacemaker      | <input type="checkbox"/> CABG      |
| <input type="checkbox"/> Gall Bladder | <input type="checkbox"/> Tonsillectomy   | <input type="checkbox"/> Coronary Stent | <input type="checkbox"/> Neck/Back |
| <input type="checkbox"/> Other: _____ |  |   |                                    |

**I have read all the above surgeries and unless otherwise marked, I am stating I have never undergone any surgeries. Signature of Patient/Patient's Guardian:** \_\_\_\_\_

Have you ever had any serious illness not listed? (Please describe) \_\_\_\_\_

**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**ALLERGIES**

Are you allergic to **Penicillin**? **YES NO**      What is the reaction? \_\_\_\_\_

Any other allergies?	What is the reaction?

**LIFESTYLE**

Occupation: \_\_\_\_\_

Exercise?      **YES NO**    If yes, Type: \_\_\_\_\_ Frequency: \_\_\_\_\_ Hours per week: \_\_\_\_\_

Tobacco Use?    Never    Current    Former, Year quit? \_\_\_\_\_

    Tobacco type: \_\_\_\_\_ How many per day?: \_\_\_\_\_ Years used: \_\_\_\_\_

Caffeine:      **YES NO**    Type: Coffee Tea Soda    Amount: \_\_\_\_\_

Alcohol:        **YES NO**    Amoun \_\_\_\_\_

Illicit Drug use: **YES NO**    If yes, previous history of drug abuse? \_\_\_\_\_

\_\_\_\_\_

**For Females Only:**

When was your last menstrual period? \_\_\_\_\_

Is there a possibility that you may be pregnant?..... **YES NO**  
    If yes, estimated delivery date: \_\_\_\_\_

Are you nursing? ..... **YES NO**

\*\*Are you taking birth control pills? ..... **YES NO**

**\*\* PRECAUTION:** *If an antibiotic is prescribed for you, and you are currently taking birth control pills, please be aware that the drug prescribed may interfere with the effectiveness of your birth control. The result could be an unplanned or unexpected pregnancy. Discuss using other methods of birth control with your prescribing doctor.*

\*\*\*\*\*

I certify that I have read and **understand** the above medical information I have provided. I acknowledge that my questions, if any, about the inquiries set forth above are answered to my satisfaction. I will not hold my surgeon, or any other member of his staff, responsible for any errors or omissions I have made in the completion of this form.

**Signature of Patient/Patient's Guardian:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_



## **INSURANCE**

In today's world of insurance, understanding each policy can be challenging for the patient as well as your dental team. Every employer along with the insurance company negotiates the benefits and exclusions of the policy to come up with the best premiums for the employer and employee. Sometimes, in order for premiums to be affordable, the benefits offered might not include everything that is needed to care for the patient.

We verify your insurance and get a general benefit summary **as a courtesy** for our patient. At that time, we are informed from the insurance company that the information **is not a guarantee of payment**, therefore; we are unable to guarantee any portions paid by the insurance company. ***Insurance is ultimately a contract between the policyholder and the insurance.***

At the initial exam, you will be provided with a detailed treatment plan, which will give you an **estimate** of your portion **due at time of service**. This will also provide you with the necessary codes in the event you have questions for your insurance company pertaining to coverage.

## **PAYMENT POLICY**

**Payment for today's visit and future visits are due at the time of service, prior to being seated for surgery.**

Payment Options:

- Cash/Cashier's Checks **NO PERSONAL CHECKS**
- Credit/Debit Cards – containing Visa, Master Card, AMEX and Discover logos
- Care Credit – a separate line of credit, see specifics below
  - Application and approval process takes less than 10 minutes
  - Can be used for entire family
  - Accepted by other professionals
- FSA/HSA Cards with the Visa or MasterCard logos

If applicable, as a courtesy, insurance claims will be filed by Texas Wisdom Teeth, PLLC and I am responsible for paying my estimated portion **at the time of service**. I understand that if for any reason the account balance is not paid in full within sixty days of the initial visit, it becomes my responsibility without exception. In the event the account should have a balance ninety days from the initial date of service, and the account is turned over to a collection agency, I will be responsible for any collection/legal fees associated with the collection of the balance.

### **Additional payment policies:**

- Responsibilities for payments who are minor children, whose parents are divorced, rest with the parent who seeks the treatment (This parent is the guarantor). Any court ordered responsibility judgment must be determined between the individuals involved, without the inclusion of Texas Wisdom Teeth, PLLC.
- Self-pay patients: Payment is due at the time service is rendered unless other arrangements have been made in advance. For your convenience, we accept cash, cashier's check, Care Credit, VISA, Master Card, Discover and American Express.

- You must provide your most current billing address, all available telephone numbers and any important contact information. If this information changes it is your responsibility to contact us with your updated information.
- If your insurance company requires your social security number to file a claim, you will be required to provide it or pay for services received at time of service. We require that payment of deductible, co-pays and coinsurance be paid at the time of service. You are financially responsible for services not covered by your insurance company.
- Texas Wisdom Teeth, PLLC Billing Coordinators are available to help you with your billing questions Monday-Thursday between 8:00am and 4:00pm by calling (972) 960-1111.

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**RESPONSIBLE PARTY {Must be present to fill out and sign.}**

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Relation to patient: \_\_\_\_\_ SS#: \_\_\_\_\_ DL#: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home/Cell Phone#: \_\_\_\_\_ Work Phone#: \_\_\_\_\_

**Print Patient's Name:** \_\_\_\_\_ **Patient's DOB:** \_\_\_\_\_

**Signature of Patient/Patient's Guardian:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**HIPAA Privacy Policy**

In General, the HIPAA privacy rule gives individuals the right to request a restriction on uses and disclosures of their protected health information (PHI). The individual is also provided the right to request confidential communications or that a communication of PHI is made by alternative means, such as sending correspondence to the individual’s office instead of their home.

I wish to be contacted in the following manner **(check all that apply)**:

- Cell Phone \_\_\_\_\_  
 \_\_\_\_\_ OK to leave a message with detailed information  
 or  
 \_\_\_\_\_ Leave a message with callback number only
- Work Telephone \_\_\_\_\_  
 \_\_\_\_\_ OK to leave a message with detailed information  
 or  
 \_\_\_\_\_ Leave a message with callback number only
- Written Communication  
 \_\_\_\_\_ OK to mail to my home address: \_\_\_\_\_  
 \_\_\_\_\_ OK to mail to my work/office address: \_\_\_\_\_  
 \_\_\_\_\_ OK to fax to the following number: \_\_\_\_\_  
 \_\_\_\_\_ OK to email to: \_\_\_\_\_

I allow you to give my clinical information to or answer questions from the following person(s), Please give full name of each:

Spouse \_\_\_\_\_ Parent \_\_\_\_\_ Child \_\_\_\_\_  
Escort \_\_\_\_\_ Other \_\_\_\_\_

If None, please initial: \_\_\_\_\_

**HIPAA Acknowledgement**

By signing below, I acknowledge that a copy of this practice’s **Notice of Privacy Practices (HIPAA)** is available to me at my request, and I have been given the opportunity to ask any questions I may have regarding this notice.

**Signature of Patient/Patient’s Guardian: \_\_\_\_\_ Date: \_\_\_\_\_**